Lime Files Registration Statement for Proposed Initial Public Offering

May 8, 2026

SAN FRANCISCO--(BUSINESS WIRE)--Neutron Holdings, Inc. (“Lime”), the largest global shared micromobility business, announced that it has publicly filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission (“SEC”) relating to a proposed initial public offering of its common stock. The offering is subject to market and other conditions, including effectiveness of such registration statement, and there can be no assurance as to whether or when the offering may be completed, or as to the actual size or terms of the offering. The number of shares to be offered and the price range for the proposed offering have not yet been determined.

Lime intends to list its common stock on The Nasdaq Global Select Market (“Nasdaq”) under the ticker symbol “LIME.”

Goldman Sachs & Co. LLC and J.P. Morgan are acting as lead book-running managers for the offering. Jefferies is acting as a book-running manager. Evercore ISI, Citizens Capital Markets, KeyBanc Capital Markets, Needham & Company and William Blair are acting as additional bookrunners.

The proposed offering will be made only by means of a prospectus. Copies of the preliminary prospectus, when available, may be obtained from: Goldman Sachs & Co. LLC, Attention: Prospectus Department, 200 West Street, New York, New York 10282, by telephone at (866) 471-2526, facsimile: 212-902-9316, or by email at prospectus-ny@ny.email.gs.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717 or by email at prospectus-eq_fi@jpmchase.com and postsalemanualrequests@broadridge.com.

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective. This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About Lime

Lime’s mission is to build a future where transportation is shared, affordable and carbon-free. As a leading global shared micromobility business, Lime partners with cities to deploy e-bikes and e-scooters to serve shorter distance trips with sustainable transport options. Lime has powered more than 1 billion rides across five continents, spurring a new generation of clean alternatives to car ownership.

Contacts

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